ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

PROPOSED BONUS ISSUE OF TWO (2) BONUS WARRANTS FOR EVERY TEN (10) EXISTING SHARES AT AN EXERCISE PRICE OF S$0.036 FOR EACH BONUS WARRANT INTO A NEW SHARE

- **RECEIPT OF LETTER OF UNDERTAKING FROM MR. LIANG CHENGWANG**

*Unless otherwise defined, terms used in this announcement shall bear the same meaning ascribed to them in the announcement made by the Company on 29 September 2026 (the "**Proposed Bonus Warrants Issue Announcement**").*

The board of directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Proposed Bonus Warrants Issue Announcement.

The Board wishes to update shareholders that Mr. Liang Chengwang has today provided an irrevocable and unconditional undertaking not to exercise the Bonus Warrants that he is entitled to under the Proposed Bonus Warrants Issue, such that his shareholding interest in the Company will reach 15% or more as a result of his exercise of the Bonus Warrants, unless prior shareholders' approval has been obtained in accordance with Rule 803 of the Catalist Rules.

In the event that Mr. Liang Chengwang wishes to exercise the Bonus Warrants that he is entitled to under the Proposed Bonus Warrants Issue, such that his shareholding interest in the Company will reach 15% or more as a result of his exercise of the Bonus Warrants, he has confirmed that the Company shall be entitled to call for an extraordinary general meeting to seek shareholders' approval in accordance with Rule 803 of the Catalist Rules before the New Shares are issued to him.

The Company will make subsequent announcements to update shareholders when there are material updates as may be necessary or appropriate.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer

13 October 2026

*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**").*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, Telephone (65) 6320 0627.