ZIXIN GROUP HOLDINGS
紫心集团控股 SGX: 42W

ANNUAL GENERAL MEETING 2026

2026 年度股东大会

31st July 2026



Zixin Group Holdings Limited
Incorporated in the Republic of Singapore · UEN 200718683N
www.zixingroup.com.sg · SGX stock code: 42W

FY2026 Financial Highlights

2026 财年财务绩效 · FYE 31 March

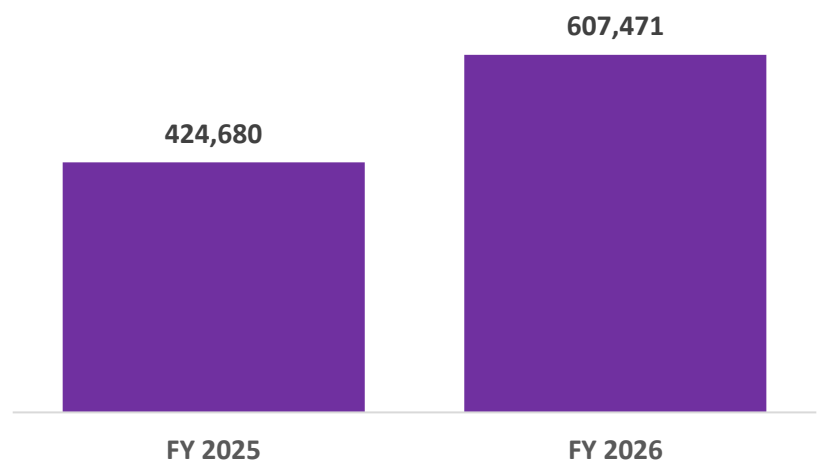
REVENUE
收入
RMB 607.5m
▲ 43.0% YoY

NET PROFIT AFTER TAX
税后净利润
RMB 64.5m
▲ 50.9% YoY

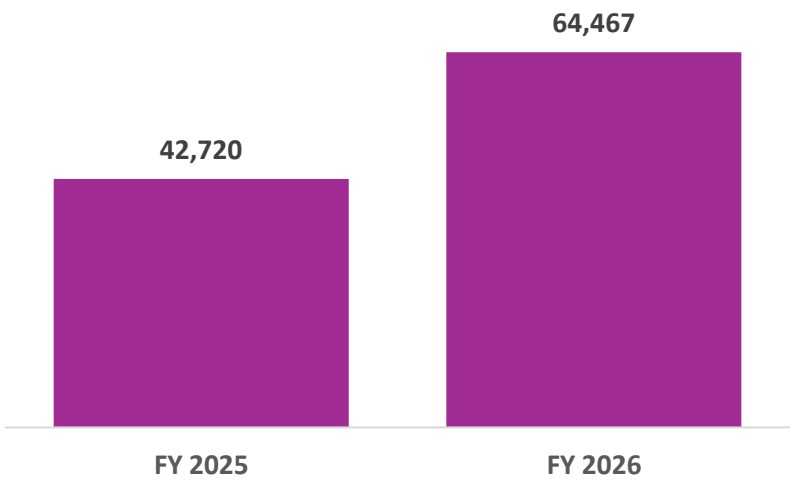
GROSS PROFIT MARGIN
毛利率
29.2%
▼ 2.4pp YoY

EPS (RMB cents)
每股盈利（人民币分）
3.76
▲ 36.7% YoY

Revenue 收入 (RMB'000)



Net Profit After Tax 税后净利润 **(RMB'000)**



FY2026 audited vs FY2025 restated. Figures in RMB'000 unless stated otherwise.
pp = percentage points

Financial Performance

财务绩效 · FYE 31 March (RMB' 000)

FYE 31 March (RMB'000)	**FY2026 (audited)**	**FY2025 (restated)**	**YoY Change**
Revenue 收入	**607,471**	424,680	**43.0%**
Gross profit 毛利	**177,287**	134,364	**31.9%**
Gross profit margin 毛利率	**29.2%**	**31.6%**	**(2.4)pp**
Profit before tax 税前利润	**85,465**	55,101	**55.1%**
Net profit after tax 税后净利润	**64,467**	42,720	**50.9%**
EPS [1] (RMB cents) 每股盈利	**3.76**	2.75	**36.7%**

Notes: * pp = percentage points;
[1] EPS based on basic weighted average shares.

Revenue Analysis by Business Segment & Products

按需披露业务分部及产品划分的收入分析 · RMB' 000

Segment / Product 业务板块	FY2026	%	FY2025	%	Variance
Cultivation & Supply 栽培和供应					
Fresh sweet potatoes 鲜薯	184,551	30.4%	99,987	23.5%	↑ **84.6%**
Sweet potato seedlings 薯苗	5,225	0.9%	1,221	0.3%	↑ **327.9%**
Product Innovation & Food Production 产品创新和食品生产					
Sweet potato processed products 薯加工产品	413,066	68.0%	323,027	76.1%	↑ **27.9%**
Other food related products 其他食品	143	*	–	–	**N.M.**
Recovery & Recycling 回收和再循环					
Fermented sweet potato waste 发酵红薯原料	4,486	0.7%	445	0.1%	**N.M.**
Total 共计	**607,471**	100.0%	**424,680**	100.0%	↑ **43.0%**

Note: N.M. denotes not meaningful; * denotes negligible.

Financial Position Analysis

财务状况分析 · RMB’000

(RMB’000)	As at 31 Mar 2026 截至2026年3月31日	As at 31 Mar 2025 截至2025年3月31日	Variance (%) 差异
Shareholders’ equity (“NAV”) 股东权益	**708,614**	575,567	**23.1**
Current assets 流动资产	**532,323**	380,843	**39.8**
Cash and bank balances 现金和银行余额	214,638	183,167	**17.2**
Current liabilities 流动负债	**143,604**	133,222	**7.8**
Bank loans 银行贷款	77,400	74,845	**3.4**
Working capital [1] 营运资金	**388,719**	247,621	**57.0**
Net cash position 净现金位置	**137,238**	108,322	**26.7**
Net cash per share [2] (RMB cents) 每股净现金	**6.83**	6.82	**0.1**
NAV per share [2] (RMB cents) 每股资产净值	**35.25**	36.22	**(2.7)**

Notes: [1] Working capital = current assets less current liabilities. [2] Per-share figures based on ~2.01bn shares (31 Mar 2026) and ~1.59bn shares (31 Mar 2025).

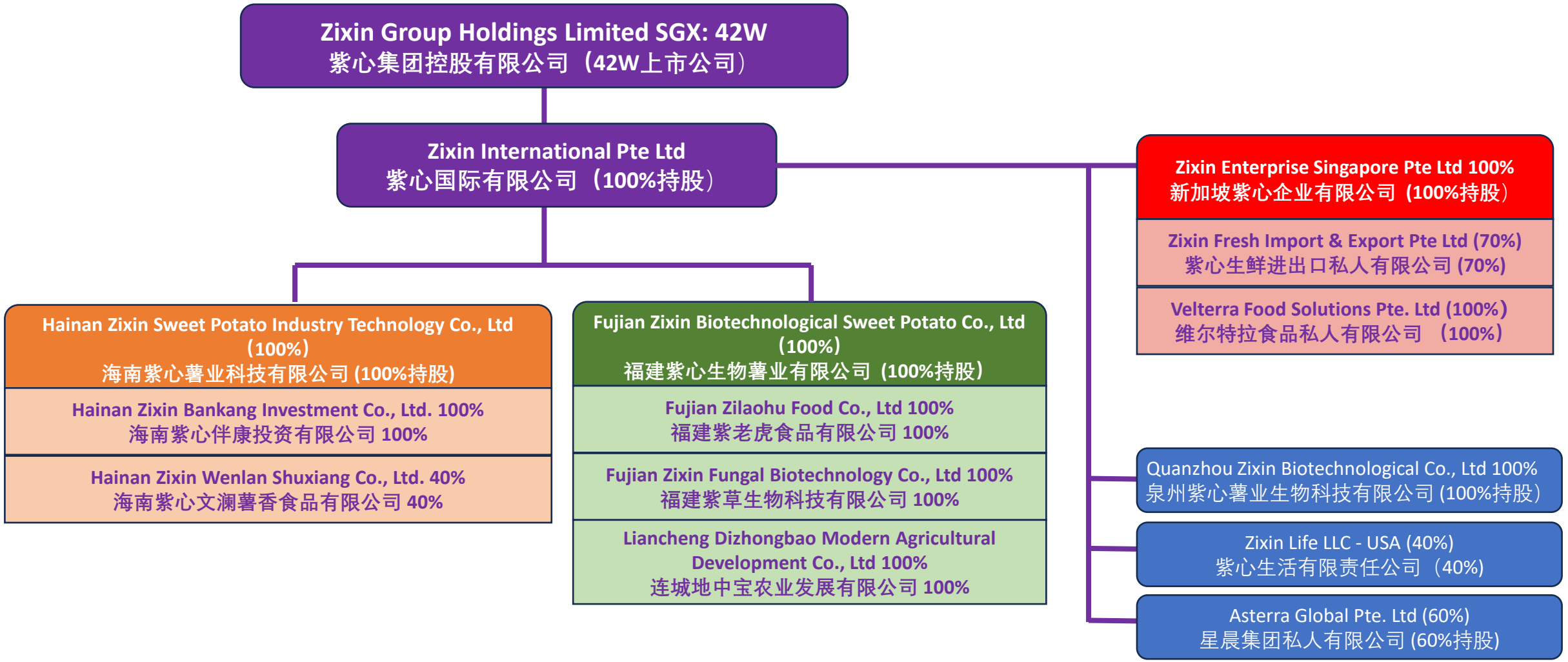
Sweet Potato Circular Economy Value Chain Business Model

复制以生物科技为核心的甘薯循环经济产业价值链商业模式



Zixin Group Organisation Chart

紫心集团架构表



Zixin Group's Growth Prospects

紫心集团的增长前景

Supported by China's policy directives on food security[1], Zixin Group is strengthening its upstream[2] cultivation and midstream food-processing capabilities, while leveraging Singapore as its regional headquarters to develop downstream[2] brands, distribution networks, retail concepts and strategic partnerships across ASEAN and international markets.

在中国粮食安全政策导向的支持下，紫心集团正持续强化上游种植及中游食品加工能力，并以新加坡作为区域总部，积极发展下游品牌、分销网络、零售业态及战略合作伙伴体系，逐步拓展至东盟及其他国际市场。











Notes

(1) https://www.china-briefing.com/news/chinas-agritech-industry-opportunities/

(2) Upstream refers to cultivation and supply segment and midstream refers to product innovation and food production segment.
"上游"指栽培与供应，"中游"指产品创新与食品生产业务板块。

Zixin Group's Growth Prospects

紫心集团的增长前景

Driving future growth through three-pronged approach:
通过以下三大举措增强能力，以推动未来增长

- **Expand upstream cultivation and supply** to improve the quantity and quality of fresh sweet potatoes, **Ensuring traceability and transparency** for consumers and **addressing food safety concerns.**
  扩大上游种植和供应规模，以提升鲜红薯的产量和质量，确保消费者能够**追溯产品来源并保持透明度**，同时**解决食品安全问题**；

- **Building brands and expanding market presence to enrich downstream distribution ecosystem,** enabling the Group to reach and serve consumers across the food and beverage spectrum **through strategic collaborations with established businesses;** and
  打造品牌并扩大市场影响力，以**丰富下游分销生态系**统，使本集团能够**通过与成熟企业的战略合作**，触达并服务于整个食品饮料领域的消费者；以及

- **Strengthening branding, marketing** and distribution capabilities across markets.
  持续投入**研发**，**以提高效率、推进技术进步并优化生产流程。**

Key Strategic Positioning – Hainan Zixin 海南紫心地位

重点战略定位

Hainan Zixin will serve as the new headquarters for Zixin's China operations, positioned as a global trading hub, agritech development platform and strategic gateway connecting international resources with the Chinese market through Hainan.

海南紫心将作为紫心集团中国业务的新总部，重点打造全球贸易枢纽、农业科技发展平台，以及依托海南连接国际资源与中国市场的战略门户。





Key Strategic Positioning – Fujian Zixin 福建紫心地位

重点战略定位

Fujian Zixin will be positioned as the Group's core research and innovation base, focusing on sweet potato R&D, intellectual property development, agricultural technologies and selected agricultural production activities.

福建紫心将定位为集团的核心研发与创新基地，重点发展甘薯研发、知识产权、农业科技创新，以及部分农业种植与生产业务。





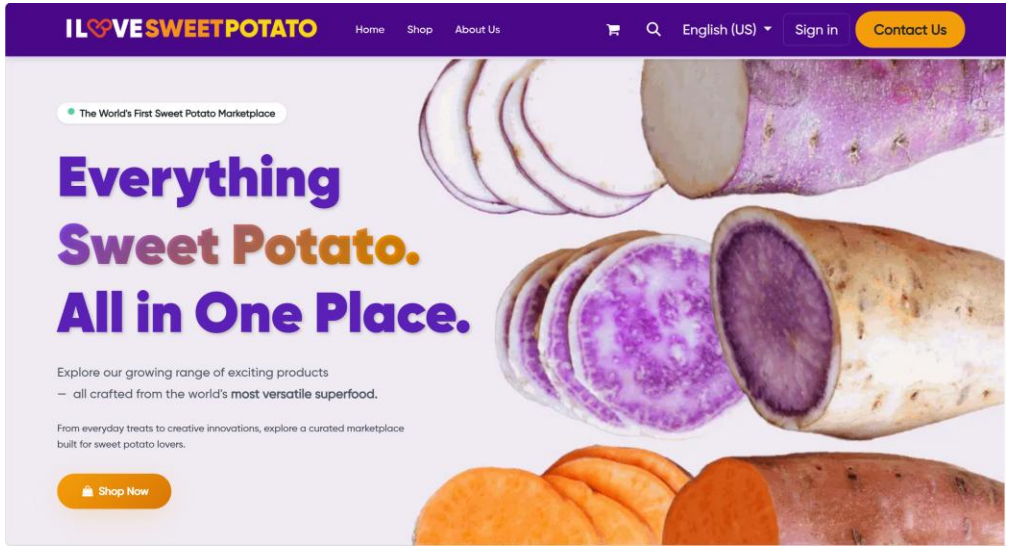


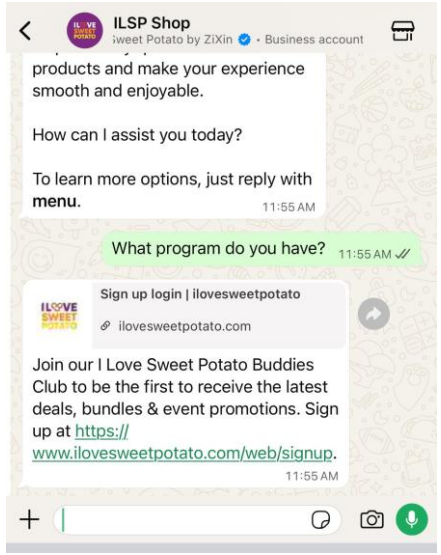
Brand Building – ILOVESWEETPOTATO 我爱红薯

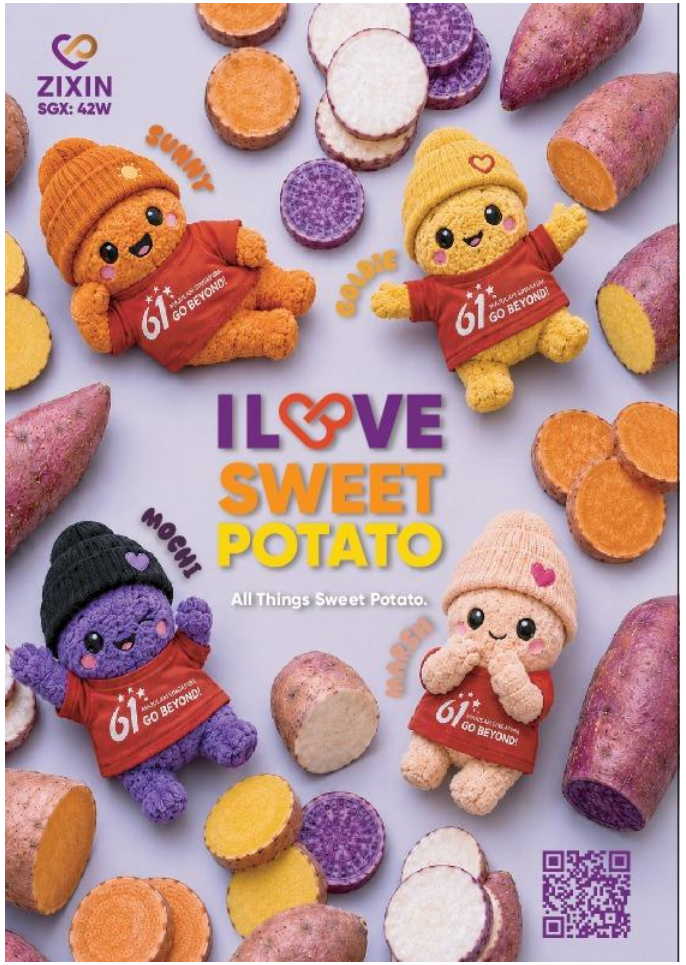
品牌建设

Launch of I LOVE SWEET POTATO Platform — marks a major step in Zixin Group's downstream expansion, connecting sweet potato products, food concepts, equipment, brands and strategic partners within one integrated ecosystem. Starting from Singapore, the platform will serve as a regional gateway for consumer engagement, market development and expansion across ASEAN and international markets.

我爱红薯 平台的启动，是紫心集团拓展下游业务的重要里程碑，将甘薯产品、餐饮概念、智能设备、品牌及战略合作伙伴整合于同一产业生态中。平台将以新加坡为起点，作为连接消费者、推动市场开发，并拓展东盟及国际市场的重要区域门户。







Brand Building – NUTRIROOTZ 源之根

品牌建设

Launch of NutriRootZ Brand — marks Zixin Group's expansion into branded, nutritious sweet potato-based snacks, fresh sweet potatos, ready to eat foods and everyday consumer products. Developed from Singapore, the brand will bring healthier, root-based innovations to consumers across ASEAN and international markets.

NutriRootZ品牌的推出，标志着紫心集团进军品牌化、营养丰富的红薯零食、新鲜红薯、即食食品和日常消费品领域。这个从新加坡发展起来的品牌，将为东盟及国际市场的消费者带来更健康的根类创新产品。







Brand Building – GOLDEN BATCH 黄金批次

品牌建设

Launch of Golden Batch Brand — delivers Zixin Group's products into the US market via the JV with Zixin Life LLC as we look for the extension international market expansion via Brand Building.

黄金批次品牌启动——通过与 Zixin Life LLC 的合资企业，将紫心集团的产品带入美国市场，同时我们也在通过品牌建设寻求进一步的国际市场拓展。



our products



GOLDEN BATCH SWEET POTATO STICKS - ORGANIC PURE SWEET POTATO

Simple, honest, and naturally satisfying.
Made from 100% organic sweet potatoes, these soft and chewy sticks deliver pure natural sweetness with zero nonsense.

One ingredient. Real flavour. Nothing to hide.

Packing Size - 454g (10 - 14 packs)
Product Dimensions(cm): H30 X W22 X D5
Quantity Per Carton: 20



GOLDEN BATCH PEELABLE GUMMIES - 4 TYPES

Peel, pop, and giggle! Peelable Gummies are chewy, fruity bites made with real fruit juice, turning snacking into a playful, peelable adventure.

Packing Size: 90g
Product Dimensions(cm): H15 X W10 X D2
Quantity Per Carton: 4 box x 12

IP Building – SOFT POTATO STICKS 软薯条

IP建设

The launch of SOFT POTATO STICKS (软薯条) IP represents a strategic move for Zixin Group to enter the Chinese Market through a youthful and fashionable IP sweet potato brand. Through innovative products, modern branding, Zixin hopes to educate the consumers on this new wave of meal replacement alternative via a fun and engaging Brand.

SOFT POTATO STICKS（软薯条）IP产品的推出，标志着紫心集团通过一个年轻时尚的IP红薯品牌进入中国市场的战略举措。通过创新的产品和现代化的品牌塑造，紫心希望以有趣和吸引人的方式，让消费者了解这一新兴的餐食替代潮流。





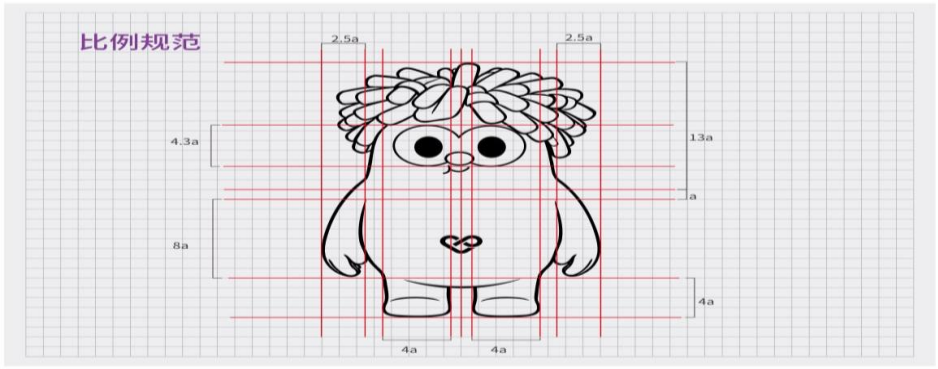
IP Building – SOFT POTATO STICKS 软薯条

IP建设









Retail Touch Points - KADOMART

零售接触点

Upcoming launch of KADOMART— introduces a new-generation hybrid neighbourhood convenience smart concept combining food, retail, essential services and digital commerce in one accessible format. Starting from Singapore, KADOMART is designed as a scalable community retail platform for regional expansion and franchising.

即将推出**KADOMART**，打造融合餐饮、零售、生活服务及数字商业于一体的新一代社区便利模式。KADOMART将以新加坡为起点，发展成为可复制、可加盟并具备区域拓展潜力的社区零售平台。





Retail Touch Points - KADOMART

零售接触点











Proprietary Core Competencies

专属核心能力

Zixin Group remains committed to its pursuit of quality — recognised by national and provincial accreditations.





HACCP & ISO 9001 certified
for product quality and food-safety management systems.

Patented poultry feed formulation
transferred from the Fujian Academy of Agricultural Sciences (Institute of Resource, Environment & Soil Fertilisation) in December 2025.

Investment Merits

投资优势

1. Integrated Seed-to-Consumer Ecosystem　一体化“从种植到消费”产业生态
2. Quality Seedlings and Secured Supply　优质种苗与稳定供应保障
3. Higher-Value Food Manufacturing　高附加值食品制造
4. Smart Storage, AI and Automation　智慧仓储、人工智能与自动化
5. Singapore-Led Downstream Expansion　以新加坡为起点的下游拓展
6. Scalable Brands and Omnichannel Platforms　可规模化品牌与全渠道平台
7. Regional Ecosystem Replication　区域生态模式复制
8. Diversified and Sustainable Growth　多元化与可持续增长

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This Presentation is presented by Mr Liang Chengwang Group CEO & Chairman

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