ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – DESPATCH OF OIS NOTIFICATION LETTER AND APPLICATION FORMS**

*Unless otherwise defined herein, all terms and references used herein shall bear the same meanings as ascribed to them in the offer information statement dated 30 May 2024 (the "**Offer Information Statement**") and announced by Zixin Group Holdings Limited (the "**Company**") on 30 May 2024.*

**1. Introduction**

The board of directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements made by the Company on 28 March 2024, 24 April 2024, 17 May 2024 and 30 May 2024 in relation to the Rights Cum Warrants Issue.

**2. Despatch of the OIS Notification Letter and application forms**

2.1 The Board wishes to announce that the OIS Notification Letter, together with the PAL or the ARE (as the case may be), was despatched to Entitled Shareholders today.

2.2 Entitled Depositors who do not receive the OIS Notification Letter and the ARE may contact the CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Cum Warrants Issue commences up to the Closing Date.

2.3 Entitled Scripholders who do not receive the OIS Notification Letter and the PAL may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Cum Warrants Issue commences up to the Closing Date.

2.4 Trading for the provisional allotments of the Rights Shares with Warrants on the Catalist (the "**nil-paid**" rights) will commence from 9.00 a.m. on 31 May 2024 and end at 5.00 p.m. on 10 June 2024, being the Rights Trading Period. Entitled Depositors who sell their "nil-paid" rights during the Rights Trading Period need not forward the ARE received by them to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers who do not receive the OIS Notification Letter and the ARS may contact CDP using the details set out above, during the period from the date the Rights Cum Warrants Issue commences up to the Closing Date.

2.5 For practical reasons and in order to avoid any violation of relevant legislation applicable in jurisdictions other than Singapore, the Rights Cum Warrants Issue is only offered in Singapore and the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants has been made or will be

made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

**3. Directors' Responsibility Statement**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights Cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**4. Cautionary Statement**

**This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.** Shareholders and potential investors of the Company are advised to read the Offer Information Statement, accompanying documents (including the application forms), this announcement and all further announcements made by the Company carefully and to exercise caution when dealing in the securities of the Company. In particular, Shareholders and potential investors of the Company should note that as at the date of this announcement, there is no certainty nor assurance that the Rights Cum Warrants Issue will be completed or that no changes will be made to the terms thereof and arrangements therefor. The Company will make further announcements as and when necessary and appropriate. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

**By Order of the Board**

Liang Chengwang
Executive Chairman and Chief Executive Officer

31 May 2024

---

*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad, through its Singapore branch ("**Sponsor**") in compliance with Rule 226(2)(b) of the Catalist Rules.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #03-00 Singapore 069531, Telephone (65) 6320 0627.*