ZIXIN GROUP HOLDINGS
紫心集团控股
(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE ZIXIN PERFORMANCE SHARE PLAN

The Board of Directors (the "**Board**" or the "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement in relation to the grant of share awards under the Zixin Performance Share Plan (formerly known as the China Star Performance Share Plan) (the "**Zixin PSP**") dated 22 March 2024 (the "**Previous Announcement**").

Further to the Previous Announcement, the Board wishes to announce that, on 30 April 2024, the Company has issued and allotted 61,000,000 new ordinary shares in the capital of the Company (the "**New Shares**") to its senior management pursuant to the vesting of share awards under the Zixin PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 3 May 2024. Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 1,383,818,100 to 1,444,818,100 ordinary shares.

Liang Chengwang
Executive Chairman and Chief Executive Officer

30 April 2024

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*This announcement has been prepared by the Company and reviewed by the Company's sponsor, RHB Bank Berhad, through its Singapore branch ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #03-00 Singapore 069531, Telephone (65) 6320 0627.